

Acquisition Integration Playbook Development




VIP SOLUTIONS CASE STUDY

VIP





BACKGROUND

Our Private Equity client needed to enhance the integration process of their platform for upcoming tuck-ins. This project required the implementation of project management processes and development of "playbooks" that could be used for repeated use on future acquisitions.

OBJECTIVES

-  Prepare repeatable processes for tuck-in acquisitions
-  Project manage integration activities
-  Transition from EXA Colo to EXA Cloud

SOLUTIONS

-  Prepared acquisition integration playbook, project management tracking, and reporting dashboard
-  Tracked and reported on accounting transition plan
-  Tracked and reported on contracting plan
-  Provided user training of new cloud system

**Healthcare
INDUSTRY**

**150
EMPLOYEES**

**50M
ANNUAL
REVENUE**

**Developed & project managed
THE ACQUISITION PLAN AND
IT ENHANCEMENT ACTIVITIES**

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PROJECT DOCUMENTATION

