

# Drag & Drop Finance Team Support

VIP SOLUTIONS CASE STUDY

VIP

## BACKGROUND

VIP's Finance Consulting division was engaged to create a stand up new finance organization for a private equity carve-out technology company.

## OBJECTIVES



Provide finance leadership and project direction



Provide strategic advisory and execute finance organization design



Execute FP&A process redesign

## SOLUTIONS



Interim VP of Finance reporting to CFO to oversee team and manage executive interactions



Placed 2 seasoned senior financial analysts to augment existing staff



Talent assessment and experience re-alignment to best service needs of the business



Implemented and managed financial reporting and dashboards, planning and forecast processes, board deliverables and other ad hoc requirements



Oversaw P&L, Cash and other strategic initiatives to achieve financial commitments

**Technology  
INDUSTRY**

**1,500  
EMPLOYEES**

**\$300M  
ANNUAL  
REVENUE**

**ESTABLISHED FINANCE TEAM & MULTI-YEAR PARTNERSHIP  
Given Quality and Trust of Leadership**

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## EXAMPLE BOARD DELIVERABLES

Executive level planning decks include clean dashboarding, charts & bridges for key reporting metrics.

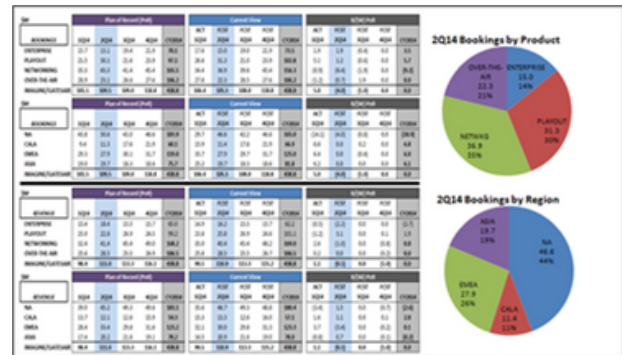
## DASHBOARDING

Focus audience on key performance



## CHARTS

Concisely communicate complex themes and shepherd the audience for alignment



## BRIDGES

Connect data points by identifying key activities driving the outcome

